IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

INTERNATIONAL BUSINESS MACHINES CORPORATION,

Plaintiff/Counterclaim-Defendant,

v.

PLATFORM SOLUTIONS, INC.,

Defendant/Counterclaimant.

Civil Action No. 06-cv-13565-SCR

RULES 7.1 DISCLOSURE STATEMENT OF DEFENDANT/COUNTERCLAIMANT PLATFORM SOLUTIONS, INC.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Defendant/Counterclaimant Platform Solutions, Inc. (a private non-governmental party) certifies that (a) Defendant/Counterclaimant has no parent company, and (b) the following publicly-held corporation owns ten percent or more of its stock: Goldman Sachs & Co.

By: /s/ James Southwick

James Southwick (JS-4264) SUSMAN GODFREY L.L.P. 590 Madison Ave., 8th Flr. New York, NY 10022 (212) 336-8330

Attorney for Defendant/Counterclaimant Platform Solutions, Inc.